

June 15, 2012

Wintek Corporation

Ratio: 1 GDS to 5 Common Shares

	<u>144A</u>	<u>Reg S</u>
Interim CUSIP	975733882	975733874
Interim ISIN	US9757338820	US9757338747
Interim Common Code	079213560	079213519
Primary CUSIP	975733106	975733205
Primary ISIN	US9757331064	US9757332054
Primary Common Code	011773621	0011754341

Further to BNY Mellon's Market Notice dated June 8, 2012 the "Certificate of Payment" of the underlying shares with respect to the Offered GDSs has been listed on the Taiwan Stock Exchange ("TSWE") on Friday, June 15, 2012, Taiwan time.

Interim 144A: On or after June 15, 2012 (New York time), all the 144A GDSs under the interim CUSIP 975733882 will be merged into the existing primary 144A CUSIP 975733106. On or after June 15, 2012, cancellations of GDSs under the interim 144A CUSIP 975733882 will continue to be accepted until the swing of the position is completed with the Depository Trust Company (DTC).

Interim Reg S: Pursuant to Regulation S, offered GDSs are required to remain segregated from the primary facility for forty days. On or about July 18, 2012 (New York time), all the interim Reg S GDSs under the interim CUSIP 975733874 will be merged into the existing primary Reg S CUSIP 975733205. On or after July 18, 2012, cancellations of GDSs under the interim Reg S CUSIP 975733874 will continue to be accepted until the swing of the position is completed with the Euroclear Bank and Clearstream Bank.

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