New Depositary Receipt Announcement

BNY MELLON

July 25, 2024

Nova Minerals Limited

Nova Minerals is engaged in mineral exploration and development and focused on gold and lithium projects in North America. The Company's Estelle Gold Project contains mining resources across a 35km long mineralized corridor of over 20 identified gold prospects, including two already defined multi-million ounce resources across 4 deposits containing a combined 9.9 Moz Au. Additionally, the Company holds a substantial 37% interest in NASDAQ-listed lithium explorer Snow Lake Resources Ltd (NASDAQ: LITM), an 8.76% holding in Asra Minerals Limited (ASX: ASR), a gold and rare earths exploration company based in Western Australia and a 9.9% interest in privately owned RotorX Aircraft Manufacturing.

Effective Date:	July 25, 2024
Country of Incorporation:	Australia
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	NVA
CUSIP Number:	66982D104
Ratio (DR:ORD):	1 : 60
Underlying Share Description:	Ordinary
Industry Classification:	Mining
Custodian(s):	HSBC Bank Australia Limited

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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