



## A SECURITIES SERVICING DEPOSITARY RECEIPTS

## **Corporate Action**

ATTENTION: International Research, Sales, Trading and Operations Staff

## **FINAL NOTICE**

Name: Wintek Corporation

Country: Taiwan

CUSIP Number: Interim 144 A 975733502 Interim Reg S 975733601

**Exchange:** 144 A Portal

Reg S Luxembourg Stock Exchange

Ratio: 1 ADR: 5 ORDs

## **Final Notice**

<u>NOTE</u>: The referenced 144 A (975733502) and Reg S (975733601) are in interim facilities only. The "Certificate of Payment" of the underlying shares with respect to the Offered GDSs has been listed on the TSEC on Monday, October 29, 2007, Taiwan time.

<u>Cancellation</u>: As of today, October 29, 2007, New York time, books will be opened for cancellations for both interim facilities. Therefore, the delivery of the underlying shares will not occur until the opening of business, October 31, 2007, Taiwan time.

<u>Interim 144A</u>: On October 30, 2007, all the 144A GDSs under the interim CUSIP 975733502 will be merged into the existing (Primary) 144A CUSIP 975733106.

On or after October 30, 2007, cancellations of GDSs under the interim 144A CUSIP (975733502) will continue to be accepted until the swing of the position is completed with **the Depository Trust Company.** Interim Reg S: On or about 40 days, (on or about December 3, 2007), all the interim Reg S GDSs under the interim CUSIP 975733601 will be merged into the existing (Primary) Reg S CUSIP 975733205. A separate notice will follow.

To learn more about ADRs and issuer programs, please call our marketing desks:

New York
Jason A. Smith
Assistant Treasurer
jasmith@bankofny.com

212 815 3874 Telephone

London
Joseph Oakenfold
Assistant Vice President
joakenfold@bankofny.com
44 207 964 6419 Telephone

This information and data is provided for general informational purposes only; it is not investment advice and should not be used for any investment decisions nor trading purposes. The Bank of New York does not warrant or guarantee the accuracy, timeliness or completeness of this announcement and shall have no liability for investment or other decisions based hereon, including market value loss on the sale or purchase of securities or other instruments or obligations. We do not undertake any obligation to update or amend this information or data. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. **Please also see "Terms of Use."**